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The Building Science of Efficient Envelopes

Home Efficiency Forum Emily Kemper (CLEAResult) David Heslam (Earth Advantage)

Presenters

Emily Kemper, AIA Senior Technical Manager + Architect CLEAResult

David Heslam Executive Director Earth Advantage

Agenda

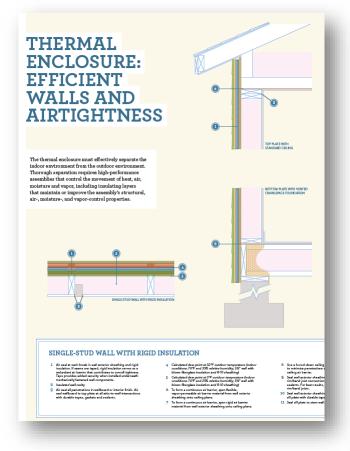
- Why are efficient envelopes important in homes?
- Thermal Break Shear Wall + New Con Case Studies
- TBS Wall Piloting a Retrofit Project
- Other Efficient and Resilient Building Envelopes

Why are efficient envelopes important in homes?

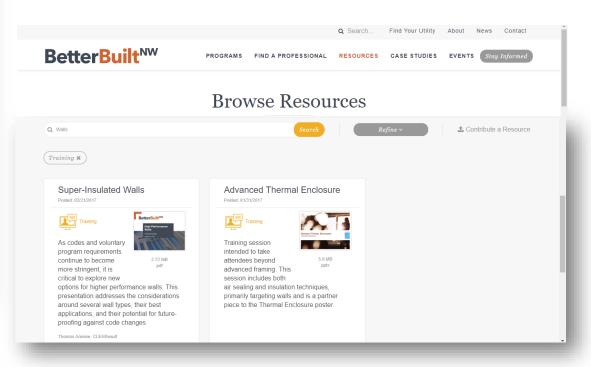
Why build an efficient envelope?

- Improving the walls of the house will make it more efficient before any systems are designed
 - The more efficient the house design, the lower HVAC loads are necessary for the house
 - The lower the HVAC loads, the lower initial and operating costs
- The largest areas of opportunity for improving shell efficiency are:
 - Air sealing / infiltration
 - Wall U-value (including windows)

BetterBuiltNW Resources for Efficient Envelopes and Advanced Enclosures



BetterBuilt NW website is full of resources to help builders and designers create more efficient envelopes, including trainings for rigid insulation and advanced framing



Thermal Break Shear Wall + New Con Case Studies

What is TBS Wall?

Thermal Break Shear Wall

"A continuous layer of rigid foam insulation between the structural sheathing and standard framing with an enhanced nailing pattern"

- Studied by NEEA through new homes market transformation work and based on PNW builder practices
 - Therefore, originally looked at for new construction
- Now being considered / recommended for retrofit projects

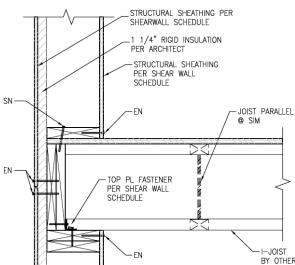
New Construction Example

- Net Zero development
- Used Thermal Break Shear (TBS) walls
- 1.25" EPS foam board between the lumber frame and plywood sheathing



New Construction Example

- Greater total lateral load capacity & earthquake resilience
- Sheathing nailing: 3"
 o.c. edges, 12" o.c. in the field
- Cost-effective solution to thermal bridging





New Construction Example



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TBS NEEA Report for New Homes

- Use of foam as a thermal break = 25-40% improvement in energy performance
 - + created a continuous air barrier
- Enhanced nailing pattern = increased seismic resilience outperformed cyclic load testing
 - Conventional assemblies reach capacity at 1-3/4" of deflection, whereas TBS reached protocol max deflection of 5"



February 22, 2016 REPORT #E16-296

Thermal Break Shear Wall: A Case Study of Rigid Foam Insulation between Frame and Sheathing

| | | | | | | Wall | Incre- Cost/ft ² | | | |
|--------------|----------------|--------------|-------------------------------------|------------------------------------|--------------------------------|---------------|-----------------------------|---------------|--------------------|---------------|
| Wall | Stud Cavity | Batt Type | Insulation (\$/ft ²) | Materials (\$/ft ²) | Labor (\$/ft ²) | Total Cost | mental Cost | Floor Area | 30-Year Savings | Bang: Buck |
| Code Minimum | 2x6 | HD | \$0.62 | \$1.55 | \$1.85 | \$7,477 | \$- | \$- | \$- | 0% |
| 2x6 Standard | 2x6 | BIB | \$0.92 | \$1.85 | \$1.85 | \$8,132 | \$655 | \$0.33 | \$674 | 103% |
| 2x8 Standard | 2x8 | HD | \$0.82 | \$1.78 | \$2.15 | \$8,638 | \$1,162 | \$0.58 | \$1,700 | 146% |
| 2x6 TBS | 2x6 | HD | \$1.15 | \$2.00 | \$1.95 | \$8,684 | \$1,207 | \$0.60 | \$2,452 | 203% |
| 2x8 TBS | 2x8 | HD | \$1.35 | \$2.35 | \$2.25 | \$10,109 | \$2,633 | \$1.32 | \$3,188 | 121% |
| 2x6 Xrigid | 2x6 | HD | \$1.42 | \$2.47 | \$2.55 | \$11,054 | \$3,577 | \$1.79 | \$2,862 | 80% |

TABLE 1. COST COMPARISONS⁶

Notes: For Batt Type, HD = high density; BIB = blown-in blanket, XPS rigid refers to an exterior rigid insulation system.

Cyclic Lateral Load Test Results

- Revealed major changes to structural characteristics compared to conventional lightframe walls
- Much more flexible
- Higher lateral load capacity
- Greater resilience in the face of the racking motion typical of seismic events

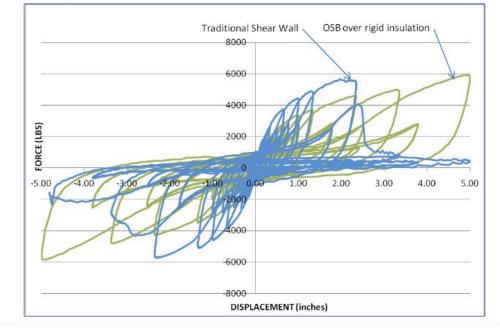


Figure 3. Comparison of Traditional Shear Wall with TBS Wall

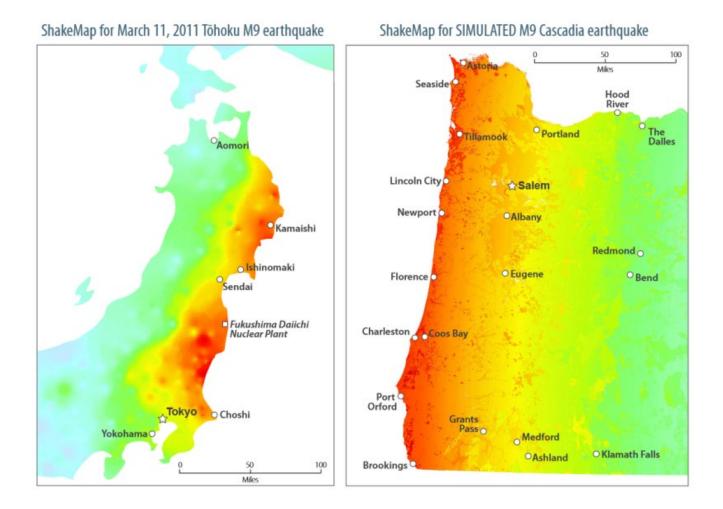
Why is seismic performance important in the PNW?



20% chance northern Oregon will be hit by a magnitude 8.0 quake in the next 50 years

| = | NEW YORKER |
|--------------------------------|--|
| ANNALS | OF SEISMOLOGY JULY 20, 2015 ISSUE |
| THE | REALLY BIG ONE |
| An earthquake will destroy a s | izable portion of the coastal Northwest. The question is when. |
| | By Kathryn Schulz |
| | f y 🛛 |
| | |

Cascadia Earthquake zone



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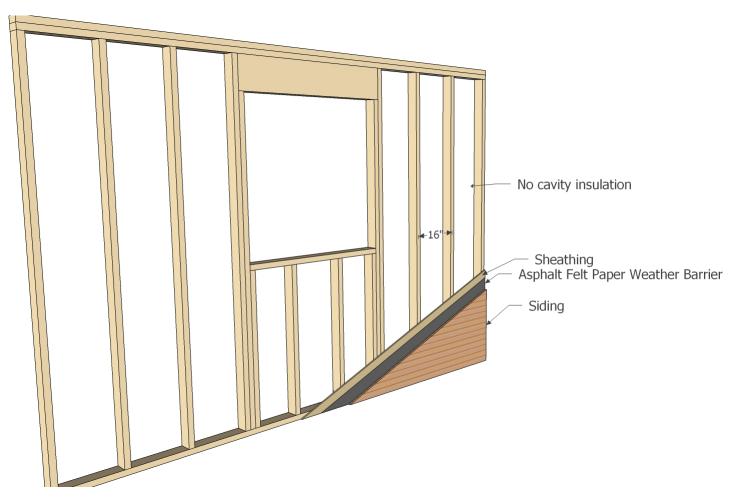
TBS Wall – Piloting a Retrofit Project

Retrofit Possibilities with the TBS Wall: Project Inquiries

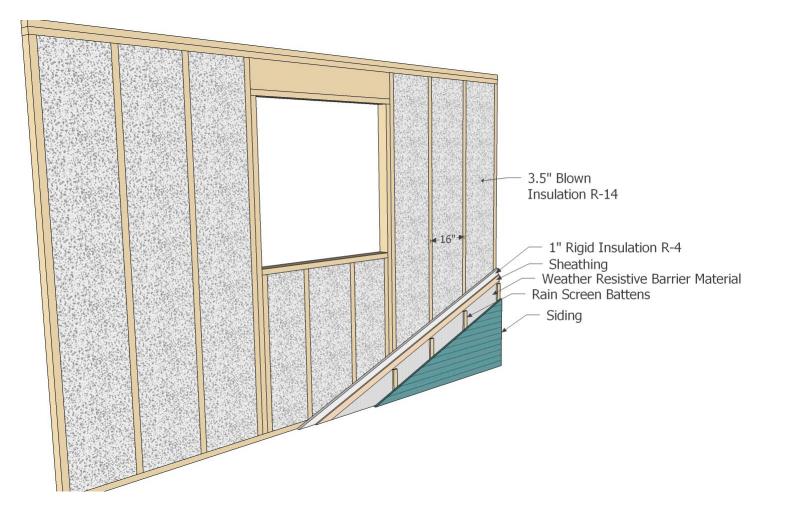
This has been done several times in new construction; could we do it in a retrofit project?

| Barrier | Project Inquiry | | | | |
|--|--|--|--|--|--|
| Energy-efficiency retrofits rarely go beyond "low hanging fruit" opportunities. | Could the twin benefits of resilience and greater energy efficiency in the TBS wall assembly address this barrier? | | | | |
| Most ultra-energy efficient and seismic solutions are high cost options. | Could the TBS wall assembly prove a relatively affordable option for wood-frame structures already undergoing a siding and/or window replacement? | | | | |
| Product manufacturers, residential contractors, engineering firms, and government agencies are largely unaware of the TBS wall assembly option. | Could market awareness increase with this project example? | | | | |

Standard (Older House) Wall Construction



Thermal Break Shear Wall



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The Retrofit Project Site

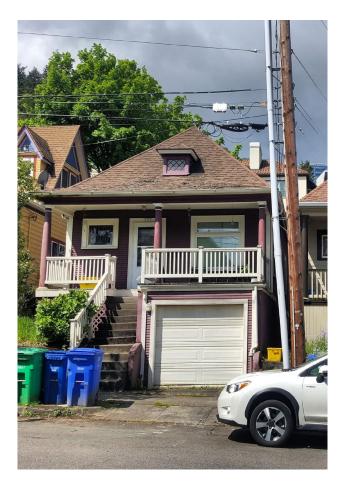


Spoiler alert: this is Emily's House

- Identified a retrofit opportunity of a single-family wood-frame house in urban location.
- 1906 house within South Portland Historic District.
- Excellent prototype of siding replacement project (although complicated by location in historical district)
- Site altered from originally proposed location/type (small multifamily).

Overview: Steps to complete the retrofit

- 1. Remove existing siding.
- Insulate the exterior walls from the outside in adding layer of rigid foam insulation with plywood sheathing to create shear wall.
- 3. Nail sheathing with enhanced nailing pattern.
- 4. Adjust sills and flashing around the existing windows.
- 5. Install new siding and painting it.



TBS Wall System: Product and Components

- 1" rigid Extruded Polystyrene Board Insulation (XPS) was specified.
- Owens Corning provided 1" x 48" x 96" panels of their FOAMULAR™ 150 product. Closed cell, moisture-resistant rigid foam board
- 7/8" Oriented Strand Board (OSB) was used for sheathing.
- TBS wall components are cut and assembled with standard products, tools, and fasteners.
- Sheathing at the exterior of the wall assembly provides a base layer that is compatible with tested fastener schedules for standard siding materials.
- The nailing pattern included field nailing with 16d nails at 12" on center and edge nailing with 16d nails at 3" on center.
- Additional 2x4 wall studs as needed.
- Window sill and door jamb extensions.



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Estimated Energy Savings

| Energy Consumption | | |
|--|-------|---------------|
| Annual kWh consumption in 12 months preceding start of project: | 13447 | kWh |
| Approximate original area of conditioned space (with 2 indoor DHP heads): | 1090 | sq. ft. |
| kWh / sf prior to renovation: | 12.34 | kWh / sq. ft. |
| New total conditioned square footage: | 1586 | sq. ft. |
| Modeled / predicted annual consumption (with blower door test) after TBS installed (including new square footage): | 9265 | kWh |

TBS Wall Installation: January 2018



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TBS Wall Installation: February – March 2018



Project Timeline

January 2017 – Project Identified March 2017 – MOUs Finalized March 2017 – Structural Engineer Engaged April 2017 – Preliminary Cost Info April 2017 – Energy Assessment Of Existing Structure May 2017 – Architectural Elevations May 2017 – Historical District Design Submission July 2017 – Historical District Design Review Completed August 2017 – Structural Engineering Analysis August 2017 – Building Permit Submission October 2017 – Building Permits Approved November 2017 – Project Construction Initiated January 2018 – TBS wall Construction Initiated March 2018 – TBS wall Construction Complete

TBS Wall Cost Breakdown

| Baseline or | | | | North Wall sf | East Wall sf | South Wall sf | West Wall sf | Total area of exterior wall | |
|---------------------------|--|---|-------------|------------------|-----------------|------------------|-----------------|-----------------------------------|--------------|
| Incremental Cost? | Job Type | Line Item | Total costs | 820 | 210 | 620 | 336 | 1,986.0 | Cost / sf |
| Baseline | This is a basic siding | New Siding & Rainscreen - Materials cost | \$6,269.04 | \$2,588.43 | \$662.89 | \$1,957.10 | \$1,060.62 | | \$3.16 |
| Baseline | replacement job, no added insulation or sheathing | Labor to install siding & rainscreen | \$7,200.00 | \$2,972.81 | \$761.33 | \$2,247.73 | \$1,218.13 | | \$3.63 |
| | | Baseline Cost per sf of Exterior Wall Area for Siding Replacement: | | | | | | | |
| Incremental-ish Th | This is more than just | Labor to install OSB or plywood | \$3,249.00 | \$1,341.48 | \$343.55 | \$1,014.29 | \$549.68 | | \$1.64 |
| Incremental-ish | siding this is if someone wants to replace siding and then they add sheathing and weatherproof barrier | OSB material costs | \$702.00 | \$289.85 | \$74.23 | \$219.15 | \$118.77 | | \$0.35 |
| | | Incremental-ish Costs per sf of Exterior Wall Area for Sheathing-only project: | | | | | | | \$1.99 |
| Incremental - TBS Wall | This adds in the rigid insulation: with the OSB. | Labor to install Rigid foam insulation | \$3,249.00 | \$1,341.48 | \$343.55 | \$1,014.29 | \$549.68 | | \$1.64 |
| Incremental - TBS Wall | rainscreen, and new siding, this constitutes a complete envelope retrofit project | Rigid Foam insulation | \$799.20 | \$329.98 | \$84.51 | \$249.50 | \$135.21 | | \$0.40 |
| | | Full Incremental Cost per sf of Exterior Wall Area for whole TBS Wall project: | | | | | | \$4.03 | |

Key Performance Indicators

- Impact on permit approval TBS Wall has no impact on project permit approval. Would likely require permit in cases were basic siding replacement would not.
- **Projected energy savings** Energy efficiency estimated to be improved by 31%. (actual energy savings to be analyzed post-occupancy) Air tightness of construction: there was a 21% reduction in infiltration rates solely from the TBS wall assembly.
- Incremental cost Reasonable incremental cost of \$1.99 \$4.03 / sq. ft.
- Impact on construction timeline No impact on the original project timeline. Estimated time difference between TBS wall assembly and basic siding replacement project is 7-14 days

Takeaways

- This is not hard. Site assembled TBS wall is a relatively basic construction concept: to achieve performance, follow instructions, and it will go relatively quickly.
- We should try to apply this to larger multi-unit structures.
- Also: other people are doing this. TBS wall is being used in Habitat for Humanity builds in East Portland.



Takeaways

- Average people want to know about this. Documenting the project on social media has garnered interest amongst many people interested in how they can make these kinds of improvements.
- This could also be used in modular construction.
- What other types of efficient walls could be adjusted and used in resilient construction? We should start considering other environmental events and factors when we are building efficient new homes.

Other Efficient and Resilient Envelopes

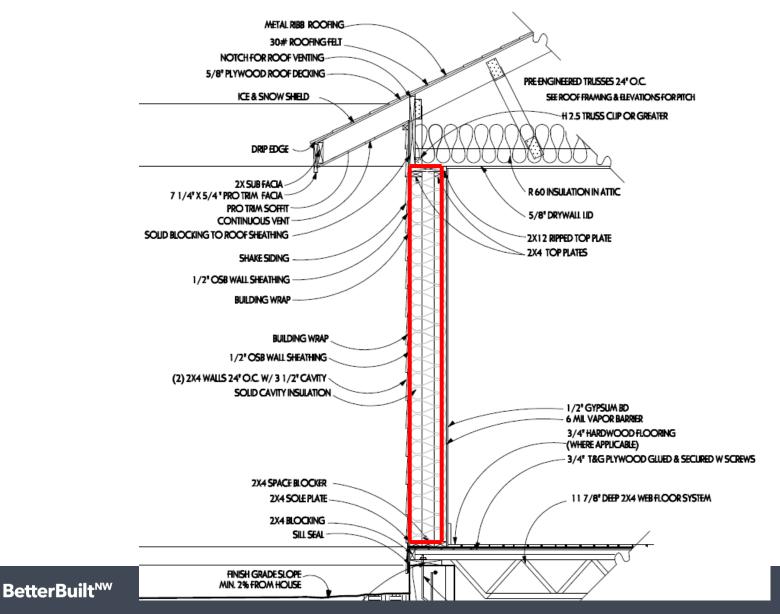
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Efficient & Sturdy Wall Types

- Wall spec: 2- 2x4 framed walls with 3 ¹/₂" gap between, Blown cellulose insulation
- Conditioned crawlspace with ICF walls
- Challenges:
 - o Air barrier framing
 - Air sealing details
- Success:
 - 1.3 ACH₅₀
- ICF walls less susceptible to seismic or high wind loads



Double Wall Section



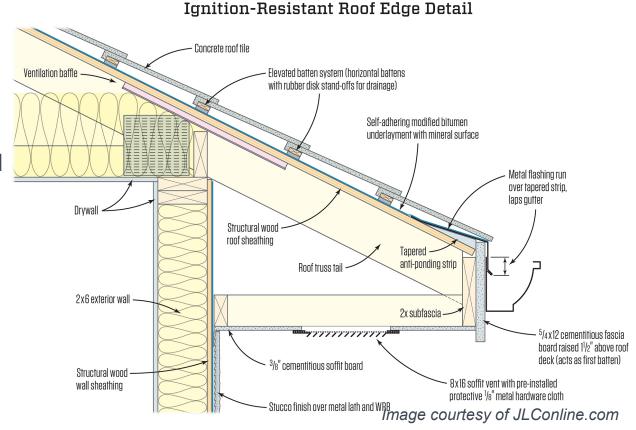
Efficient Wall Types with Wildfire Resistance

- Many existing efficient wall types can be made more resistant to wildfires
- The key is using non-combustible materials on exterior surfaces of the house, particularly with wall sheathing and exterior cladding
 - For siding, specify non-combustible, ignition-resistant material, such as fiber-cement siding, brick, or stucco
 - For roofing, use Class A, fire-rated materials such as standing seam, tile, slate, or cementitious composite roofing
 - Design eave soffit spaces and underside of roof rafters to resist building ignition from airborne embers

Efficient Wall Types with Wildfire Resistance

Oregon Residential Specialty Code considering adoption of Appendix W – Wildfire Hazard Mitigation

- Wood shingle and shake roofs not permitted in wildfire hazard zones
- Minimum 5/8" Type X gypsum sheathing can be applied behind exterior covering as a fire-resistant option



Wildfire Resistant Design Strategies

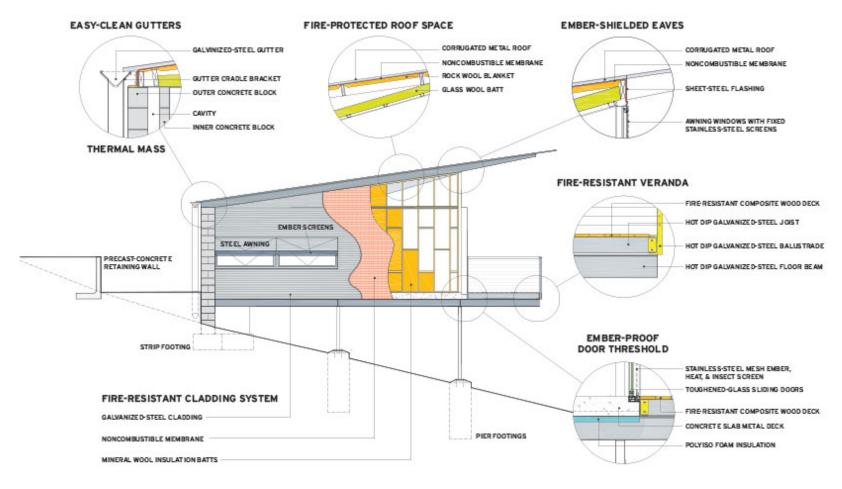
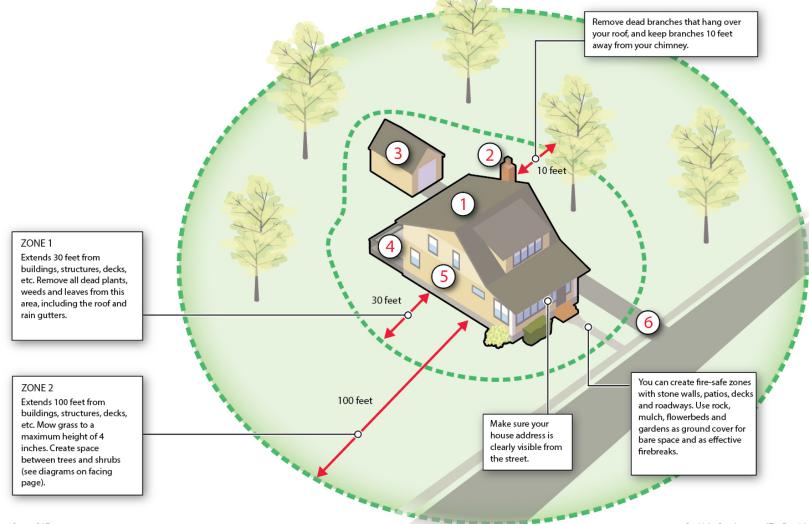


Image courtesy of Architectural Record

KARRI FIRE HOUSE'S FIRE-RESISTANT STRATEGIES

Don't forget site design strategies – create defensible space



Passive House + Fire Resistance

Fire-Resistant Passive House Shell

Standing seam metal roof with a 6"-thick SIPs with high solar reflective index (.52) polyurethane core 1/2" OSB roof sheathing Titanium UDL 50 roofing underlayment The ultra-2x6 treated rafters with Prosoco R-Guard system liquid-applied WRB (orange line). "net-and-blow" cellulose Prosoco Cat 5 air and waterproof barrier applied on in rafter bavs efficient, ultraroof and wall sheathing. Prosoco joint and seam filler used at all joints, seams, and penetrations. 2x6 dropped ceiling (for running fire resistant space conditioning and HRV ventilation tubes, lighting, and wiring) HardieTrim boards used for all fascia wall BioPCM membrane by Phase and soffits Standing seam Double layer of Titanium Change Energy Solutions (green) metal roofing UDL 50 underlayment on construction! shallower, 3:12-pitch lanai roof ⁵/8" drywall (AirRenew drvwall by CertainTeed) 1/2" OSB sheathing -· 16"-thick exterior wall 2x6 treated rafters (2x4 treated inner wall and 2x6 treated outer 6x10 treated heam bearing wall). Wall cavity ⁵/₄ x10 fiberfilled with sprav-applied ³/s" OSB sheathing dense-pack cellulose. cement fascia Three-coat stucco applied -⁴/₄ x 6 fiber-cement soffit "False" 4x6 over metal lath and WRB (one treated rafter tail Triple-glazed Unilux layer of StuccoWrap membrane installed over liquid-applied Cat 5) tilt-and-turn windows with impact-resistant laminated glass on exterior side. Window bucks coated with -Windows sealed with Prosoco Fast Flash prior to foam backer rod and applying Cat 5 air and Prosoco AirDam sealant waterproof barrier (orange) Galvanized tube-steel columns and bearing plates Concrete topping BG65 EPDM structural gasket by Resource Conservation Radiant mat by Adroit Energy Technology (blue) 1" EPS rigid insulation by ____ Foam-Control Geofoam Image courtesy of JLConline.com 4" structural slab Carlisle SAT TPO peeland-stick membrane (red) **BetterBuilt[™]** Stego Wrap vapor barrier (yellow)

Thanks! Emily.Kemper@clearesult.com

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